Marine & New Nuclear
Environmental Futures
Aerospace & Advanced Engineering
High rate of employment - reduced JSA claimants
Francis Drake, Captain Cook & Pilgrim Fathers all set off from Plymouth
World's first UNESCO Geopark
World's most famous festival - Glastonbury
Marine

- UK's 1st marine energy park: South West Marine Energy Park at Plymouth University
- The North Devon Tidal Zone to be located in Bristol Channel – some of the world's highest tidal ranges
- Largest catch in England by value at Brixham

- £410m GVA, 7,500 jobs, 1/5th UK marine sector
- 230 miles of coastline, 6 major ports
- Babcock Marine, Centek, J&S Marine, Plymouth Marine Institute, Plymouth Marine Laboratory, Princess Yachts, Teignbridge Propellers, Supercat, Thales and Valeport
- Largest naval base in Western Europe at Devonport Docks in Plymouth, with nuclear capabilities, deep water access, luxury yacht building, new Enterprise Zone and 7.4 hectares development land
Nuclear

EDF’s £16bn Hinkley Point C – largest engineering project in Europe and UK’s largest inward investment project

South West Nucleus – The UK’s first nuclear industry cluster

Global leader in regulatory services

26,000 jobs

15 projects within 75 miles worth £50bn

France, China, Japan, Western Europe Markets
Marine

- UK’s 1st marine energy park: South West Marine Energy Park at Plymouth University
- South West Tidal Zone to be located in Bristol Channel – some of the world’s highest tidal ranges

Aerospace & Advanced Engineering

- UK has world’s second largest aerospace industry – worth £1bn in HotSW employing 23,000
- 14 of the world’s top 15 aerospace and advanced engineering companies in the South West, with 900 supply chain companies
- Major companies: AgustaWestland, Airbus, Boeing, FlyBe, BAE Systems, GE Aviation Systems, Gooch & Housego, Honeywell, Thales, Rolls Royce, GKN Aerospace

Nuclear

- EDF’s Hinkley Point C – largest engineering project in Europe and UK’s largest inward investment project
- South West Nuclear – The UK’s 1st nuclear industry cluster

Environmental Futures

- Francis Drake, Captain Cook & Pilgrim Fathers all set off from Plymouth
- World’s first UNESCO Geopark
- World’s most famous festival - Glastonbury

Transformational Opportunities

- High rate of employment, reduced JSA claimants
- Major companies: Babcock Marine, Centek, J&S Marine, Plymouth Marine Institute, Plymouth Marine Laboratory, Princess Yachts, Teignbridge Propellers, Supercat, Thales and Valeport
- 25,000 jobs
- 15 projects within 75 miles worth £50bn
- France, China, Japan, Western Europe Markets
- Global leader in regulatory services

High Rate of Employment - Reduced JSA Claimants
Devon

- University of Exeter is in the top 200 in the world and is part of the Russell Group of leading UK universities
- £123 million Wolf Minerals Drakelands tungsten and tin mine – 1st new metal mine to be opened in UK for 45 years, resulting in millions for HotSW economy
- Proposed North Devon Tidal Demonstration Zone will strengthen this area’s marine capabilities, particularly for the marine energy supply chain
- Actavis Pharmaceuticals, 4th largest manufacturer for private label market
- Plymouth Universities are leaders in their fields
- Major business: Babcock International, Kawasaki Fine Tubes Ltd. Plus advanced engineering and composites manufacturers supplying aerospace, advanced engineering, manufacturing and marine industries sectors; and business services, creative industries, medical and healthcare
- Home to the UK’s sole rotorcraft producer
- Plymouth is a global centre of excellence for marine science and technology with one of the largest clusters of expertise in Europe
- Largest Naval Base in Western Europe, the HMNB Devonport is home to luxury boat builder Princess Yachts International
- Leading aerospace and advanced engineering companies: AgustaWestland, Honeywell Aerospace UK, BAE International, Supacat and Thales, with many suppliers providing technical, engineering and logistical expertise
- Strong, established industry cluster, closely linked to nearby Filton, offers a highly skilled and experienced workforce. Links to major Ministry of Defence sites Yeovilton and Abbey Wood
- Home to the UK’s sole rotorcraft producer
- 1/3 of the population is educated to degree level or equivalent
- Devon has more lead authors on the Intergovernmental Panel on Climate Change 5th Annual Report than any other city in the world
- New Met Office 127th Supercomputer will be the most powerful environmental supercomputer in the world – providing long term, global climate prediction and Big Data
- Population: 1.7m

Plymouth

- Plymouth Universities are leaders in their fields
- Plymouth is a global centre of excellence for marine science and technology with one of the largest clusters of expertise in Europe
- Plymouth and Torbay City Council is a foreign direct investment, 360 new jobs, site safeguarded. Its high value jobs & sites contribute to member growth
- Devon has more lead authors on the Intergovernmental Panel on Climate Change 5th Annual Report than any other city in the world
- New Met Office 127th Supercomputer will be the most powerful environmental supercomputer in the world – providing long term, global climate prediction and Big Data
- Population: 1.7m

Somerset

- New Hyde Park in Long Island is Europe’s largest construction project and will create 25,000 new jobs, bringing supply chain opportunities to the whole of the South West
- Leading aerospace and advanced engineering companies: AgustaWestland, Honeywell Aerospace UK, BAE International, Supacat and Thales, with many suppliers providing technical, engineering and logistical expertise
- Strong, established industry cluster, closely linked to nearby Filton, offers a highly skilled and experienced workforce. Links to major Ministry of Defence sites Yeovilton and Abbey Wood
- Home to the UK’s sole rotorcraft producer
- Growing cluster of advanced engineering, electronics and photonics companies including Spirent Communications plc, Search by Roscom, Osram, Technologiques and Sub10 Systems
- Business start-ups rose by 25% between 2012 and 2013
- 46% of large commercial airliners contain electronic components from Torbay
- Marine industries – specialist skills in building and maintaining fishing and leisure vessels
- Torbay’s Tech sector generates in excess of 400 new jobs per annum and employs nearly 1,500 people
- Heart of the South West Economic Partnership
- £2 billion and North Devon’s productivity levels risen faster than national average
- 1/3 of the population is educated to degree level or equivalent
- Devon has more lead authors on the Intergovernmental Panel on Climate Change 5th Annual Report than any other city in the world
- New Met Office 127th Supercomputer will be the most powerful environmental supercomputer in the world – providing long term, global climate prediction and Big Data
- Population: 1.7m

Torbay

- Devon has more lead authors on the Intergovernmental Panel on Climate Change 5th Annual Report than any other city in the world
- New Met Office 127th Supercomputer will be the most powerful environmental supercomputer in the world – providing long term, global climate prediction and Big Data
- Population: 1.7m
• Devon

• Exeter University is in the top 200 in the world and is part of the Russell Group of leading UK universities.
• £123 million Wolf Minerals Drakelands tungsten and tin mine to be opened in 2020, resulting in millions for HotSW economy.
• Proposed £1 billion North Devon’s tidal energy plant, which would be the largest of its kind in the world, with a capacity of 10 gigawatts.
• Actavis Pharmaceuticals, 4th largest manufacturer for private label market.
• Plymouth Universities are leaders in their fields.
• Act as the hub for Devon, with its world-class facilities and expertise.
• Major business: Babcock International, Kawasaki Fine Tubes Ltd. Plus advanced engineering and composites manufacturers supplying aerospace, marine, and other industries.
• Plymouth is a global centre of excellence for marine science and technology with one of the largest clusters of expertise in Europe.
• Largest Naval Base in Western Europe, the HMNB Devonport is home to luxury boat builder Princess Yachts International.

• Plymouth

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Torbay • Growing cluster of advanced engineering, electronics and photonics companies including Spirant Communications plc, Gooch & Housego, Oclaro, Syntech Technologies and Sub10 Systems
• Business start-ups rose by 25% between 2012 and 2013
• 46% of large commercial airliners contain electronic components from Torbay
• Marine industries – specialist skills in building and maintaining fishing and leisure craft
• Torbay’s Hi-Tech sector generates in excess of £108m per annum and employs nearly 1,000 people
• Brixham has the largest catch in England by value – £24m in 2013

Somerset • Leading aerospace and advanced engineering companies: AgustaWestland, Honeywell Aerospace UK, S3i Interconnects, Isopulse and Polhem, with many suppliers providing technical, engineering and logistical expertise
• Strong, established industry cluster, closely linked to nearby Filton, offers a highly skilled and experienced workforce. Links to major Ministry of Defence sites Yeovilton and Abbey Wood
• Home to the UK’s sole rotorcraft producer
• Royal Bath & West Showground – worth £164m to UK economy

Hinkley Point C is Europe’s largest construction project and will create over 25,000 new jobs, bringing supply chain opportunities to the whole of the South West

Bristol • Leading aerospace and advanced engineering companies: AgustaWestland, Honeywell Aerospace UK, S3i Interconnects, Isopulse and Polhem, with many suppliers providing technical, engineering and logistical expertise
• Strong, established industry cluster, closely linked to nearby Filton, offers a highly skilled and experienced workforce. Links to major Ministry of Defence sites Yeovilton and Abbey Wood
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