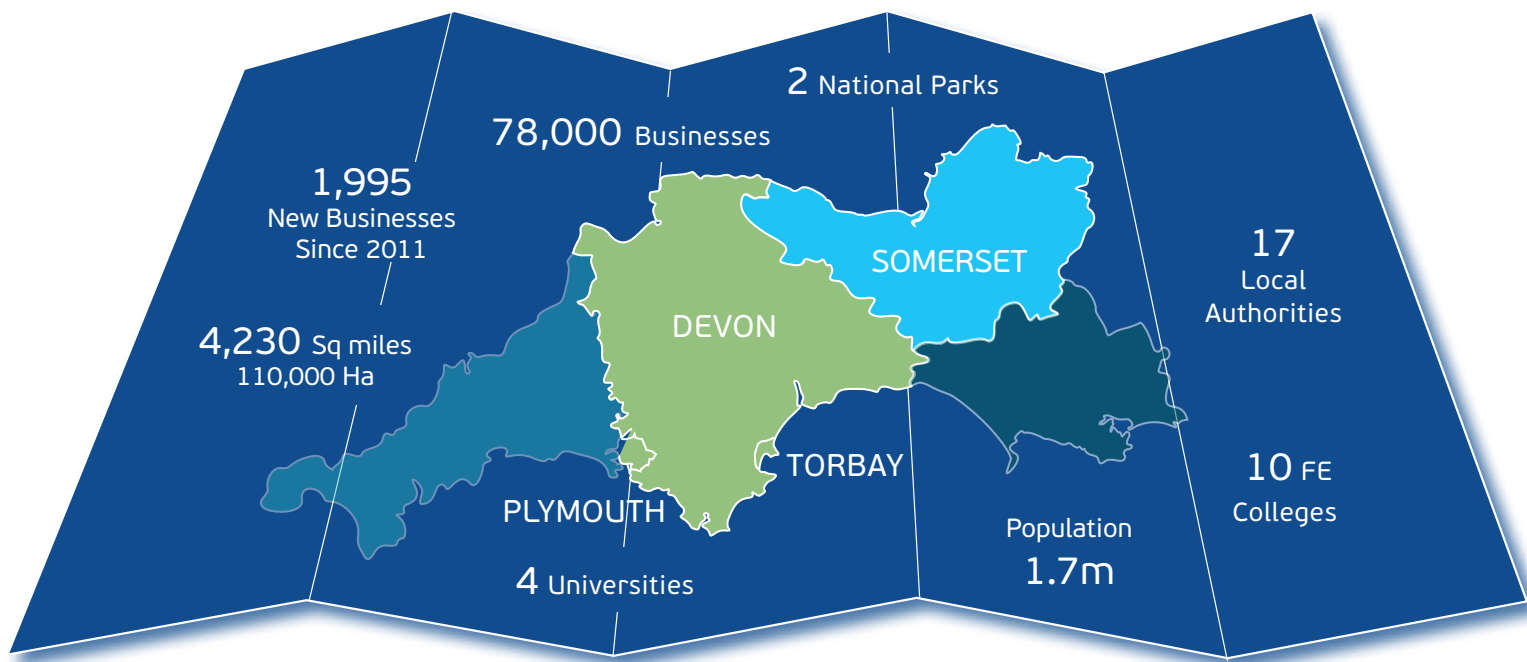


Heart of the South West Points of Pride



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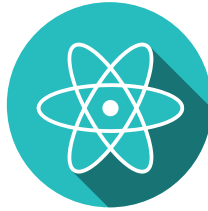
heart of the
south west

local enterprise partnership

Transformational Opportunities



Marine



Hinkley
& New Nuclear



Environmental
Futures



Aerospace &
Advanced
Engineering

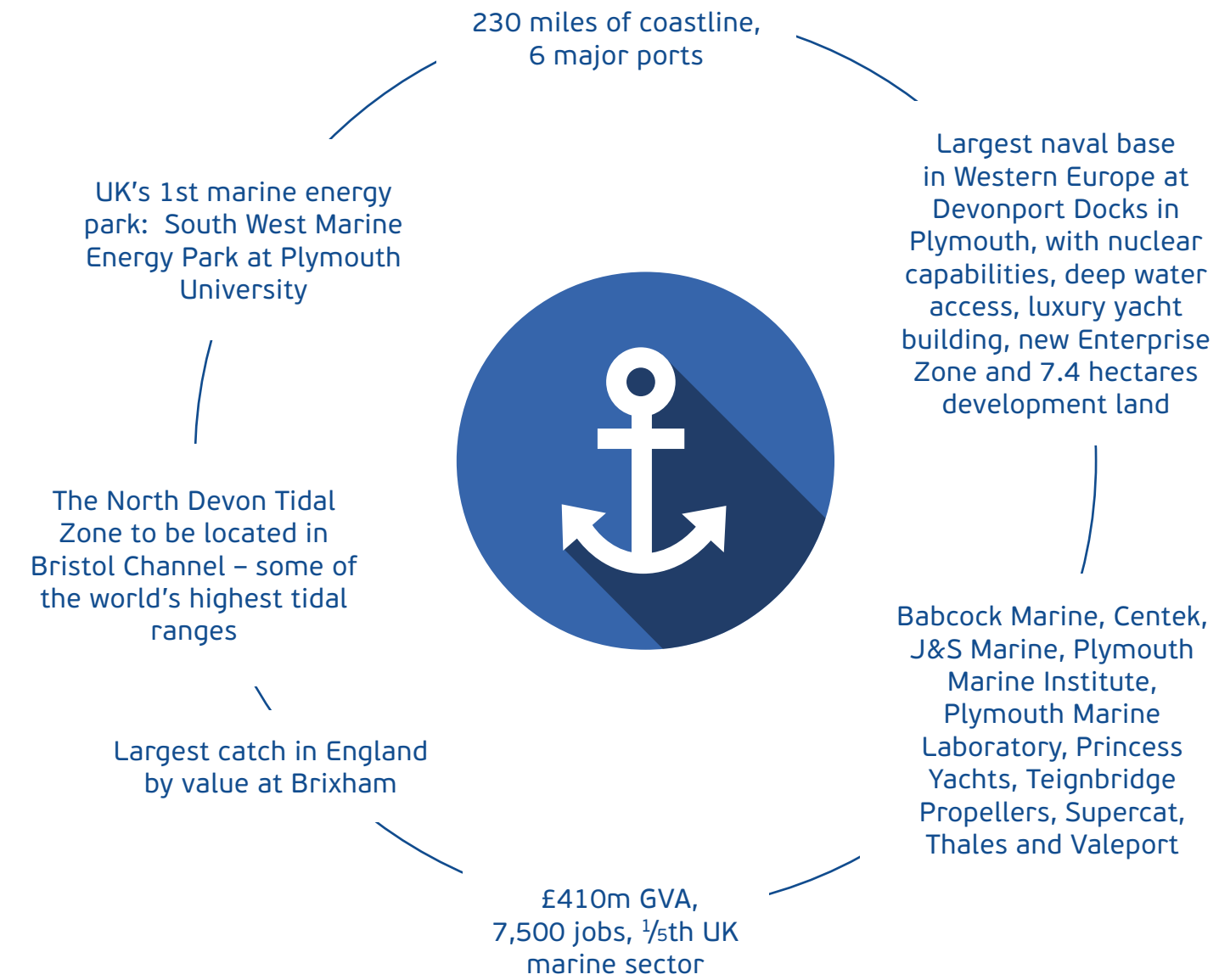
High rate of employment reduced JSA claimants

Francis Drake, Captain Cook & Pilgrim Fathers
all set off from Plymouth

World's first UNESCO Geopark

World's most famous festival - Glastonbury

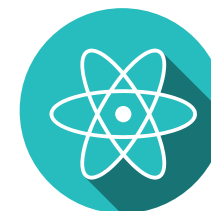
Marine



Transformational Opportunities



Marine



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Environmental Futures



Aerospace & Advanced Engineering

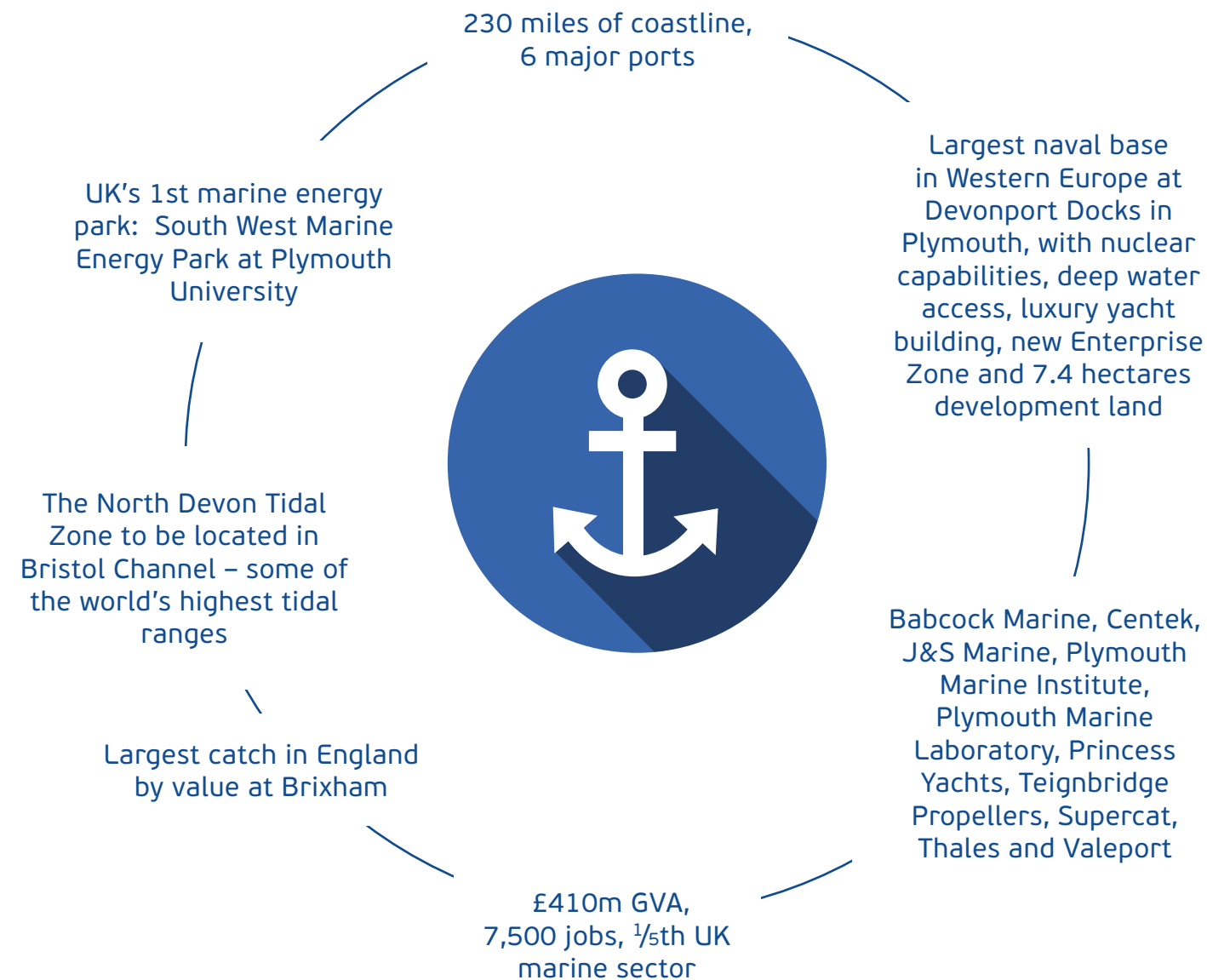
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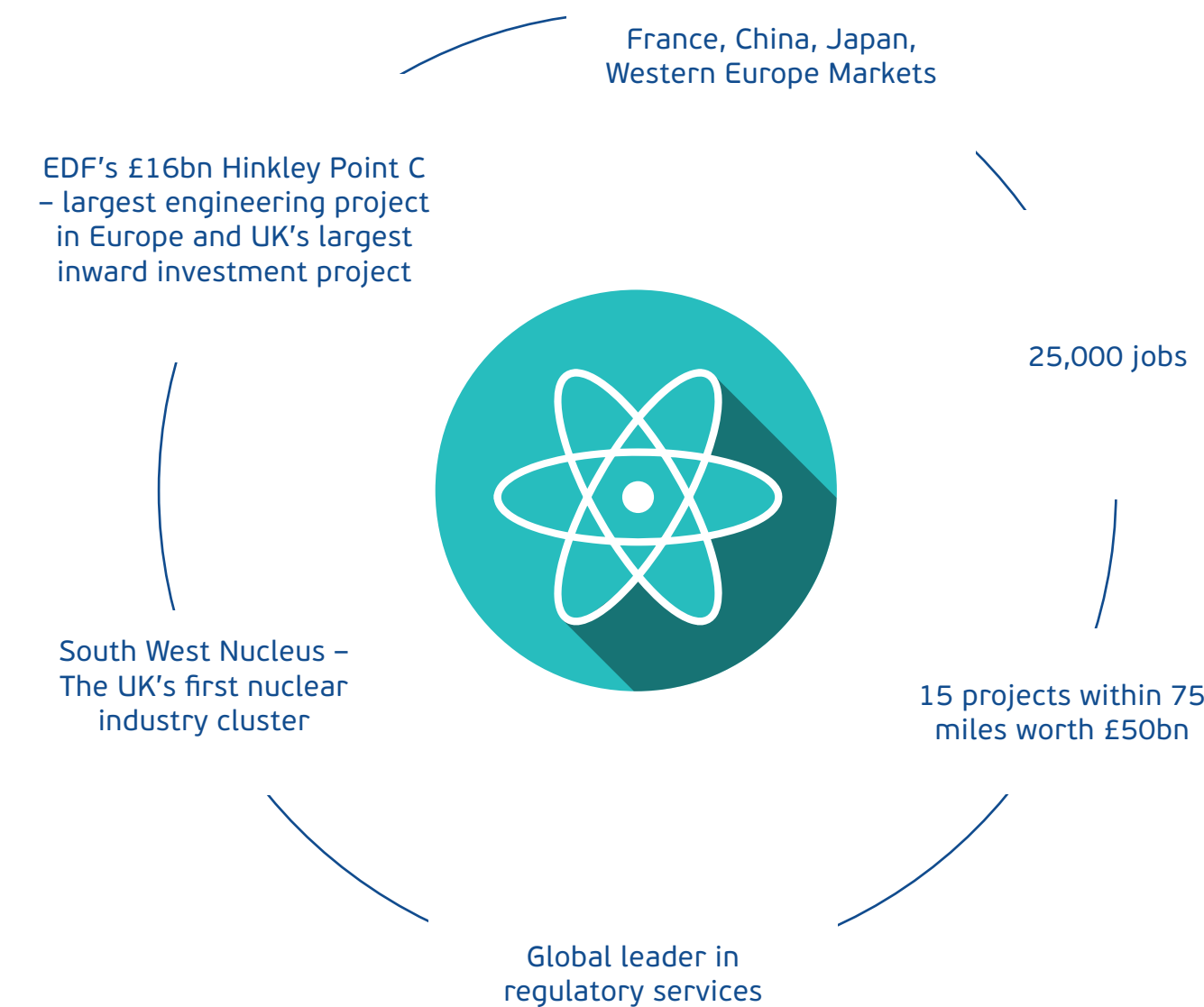
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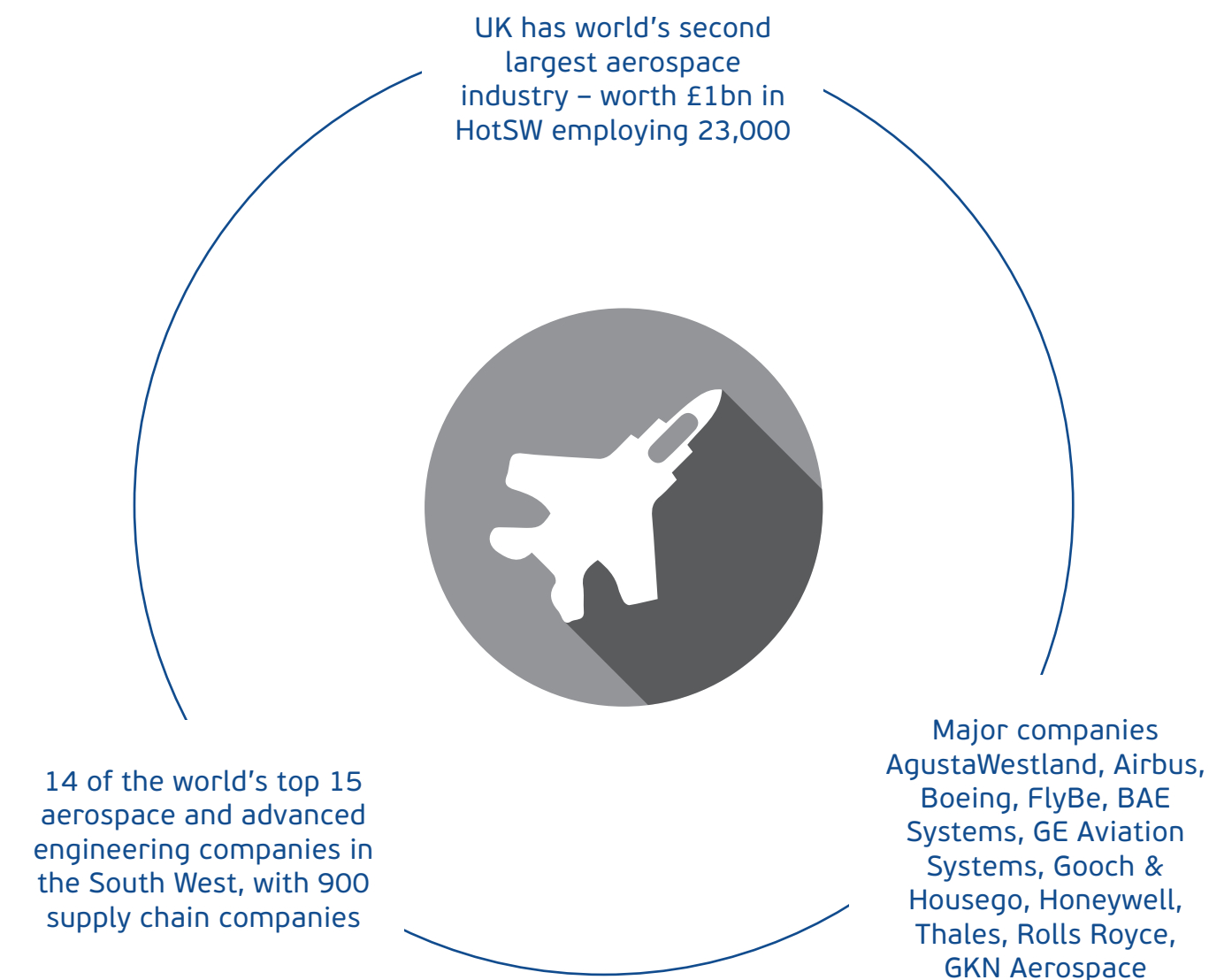
Marine



Nuclear



Aerospace and Advanced Engineering



Environmental Futures



New Met Office £97m Supercomputer will be the most powerful environmental supercomputer in the world – providing long term, detailed global climate prediction and Big Data

Intellectual firepower of over 400 researchers in the Met Office & University of Exeter



Exeter has more lead authors on the Intergovernmental Panel on Climate Change 5th Annual Report than any other city in the world

Food Security & Land Research Alliance: Bristol & Exeter Universities, North Wyke Farm Platform (Rothamsted & Duchy College) ground-breaking discoveries in global food security, crop, soil and land management, animal health and marine science

World-renowned agri-tech research

Devon



- Exeter University is in the top 200 in the world and is part of the Russell Group of leading UK universities
- £123 million Wolf Minerals Drakelands tungsten and tin mine – 1st new metal mine to be opened in UK for 45 years, resulting in millions for HotSW economy
- Proposed North Devon Tidal Demonstration Zone will strengthen this area's marine capabilities, particularly for the marine energy supply chain
- Actavis Pharmaceuticals, 4th largest manufacturer for private label market Perrigo world-leading manufacturer of store branded pharmaceuticals
- Aerostanrew supplies Airbus and Boeing
- £2 billion and North Devon's productivity levels risen faster than national average
- 1/3 of the population is educated to degree level or equivalent

Plymouth



- Plymouth Universities are leaders in their fields
- Major business: Babcock International, Kawasaki Fine Tubes Ltd. Plus advanced engineering and composites manufacturers supplying aerospace, advanced engineering, manufacturing and marine industries sectors; and business services, creative industries, medical and healthcare
- Plymouth is a global centre of excellence for marine science and technology with one of the largest clusters of expertise in Europe
- Largest Naval Base in Western Europe, the HMNB Devonport is home to luxury boat builder Princess Yachts International
- Plymouth and Peninsula City Deal – 13 foreign direct investments, 340 new jobs, 338 safeguarded. 85 high value jobs & £3m from investor growth

Somerset



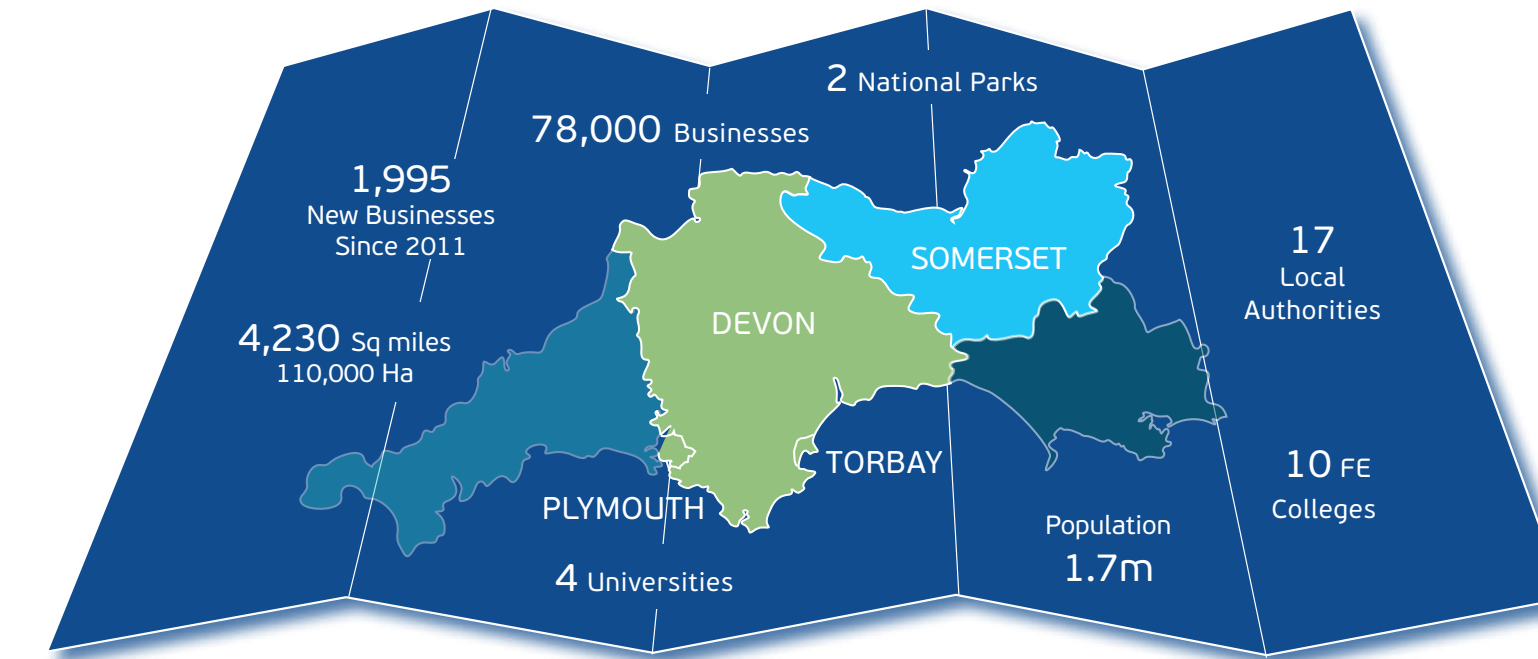
- Hinkley Point C is Europe's largest construction project and will create 25,000 new jobs, bringing supply chain opportunities to the whole of the South West
- Leading aerospace and advanced engineering companies: AgustaWestland, Honeywell Aerospace UK, BAE International, Supacat and Thales, with many suppliers providing technical, engineering and logistical expertise
- Strong, established industry cluster, closely linked to nearby Filton, offers a highly skilled and experienced workforce. Links to major Ministry of Defence sites Yeovilton and Abbey Wood
- Home to the UK's sole rotorcraft producer
- Royal Bath & West Showground – worth £164m to UK economy

Torbay



- Growing cluster of advanced engineering, electronics and photonics companies including Spirent Communications plc, Gooch & Housego, Oclaro, Syntech Technologies and Sub10 Systems
- Business start-ups rose by 25% between 2012 and 2013
- 46% of large commercial airliners contain electronic components from Torbay
- Marine industries – specialist skills in building and maintaining fishing and leisure craft
- Torbay's Hi Tech sector generates in excess of £108m per annum and employs nearly 1,000 people
- Brixham has the largest catch in England by value – £24m in 2013

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