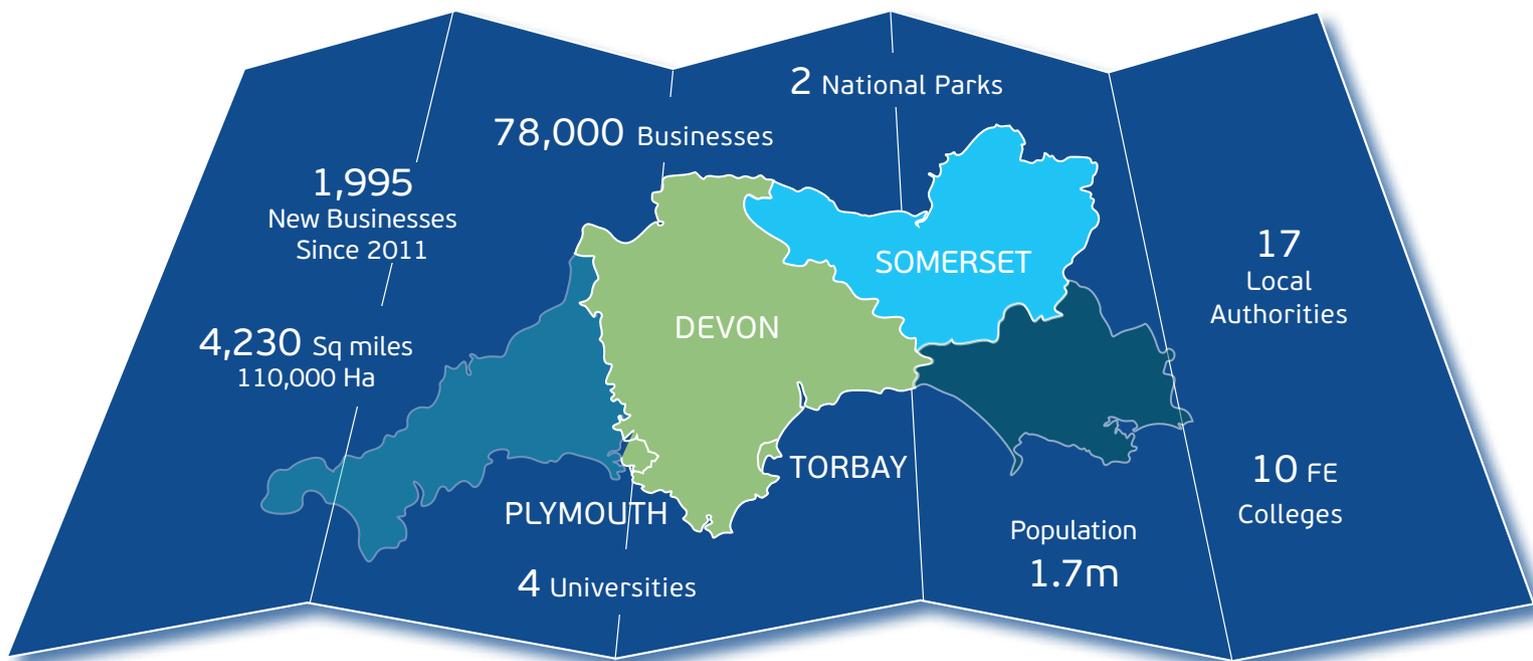


# Heart of the South West Points of Pride



[www.heartofswlep.co.uk](http://www.heartofswlep.co.uk)

 @HeartofSWLEP



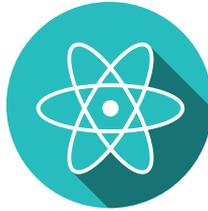
heart of the  
south west

local enterprise partnership

# Transformational Opportunities



Marine



Hinkley  
& New Nuclear



Environmental  
Futures



Aerospace &  
Advanced  
Engineering

High rate of employment reduced JSA claimants

Francis Drake, Captain Cook & Pilgrim Fathers  
all set off from Plymouth

World's first UNESCO Geopark

World's most famous festival - Glastonbury

# Marine



230 miles of coastline,  
6 major ports

UK's 1st marine energy  
park: South West Marine  
Energy Park at Plymouth  
University

Largest naval base  
in Western Europe at  
Devonport Docks in  
Plymouth, with nuclear  
capabilities, deep water  
access, luxury yacht  
building, new Enterprise  
Zone and 7.4 hectares  
development land



The North Devon Tidal  
Zone to be located in  
Bristol Channel – some of  
the world's highest tidal  
ranges

Babcock Marine, Centek,  
J&S Marine, Plymouth  
Marine Institute,  
Plymouth Marine  
Laboratory, Princess  
Yachts, Teignbridge  
Propellers, Supercat,  
Thales and Valeport

Largest catch in England  
by value at Brixham

£410m GVA,  
7,500 jobs, 1/5th UK  
marine sector

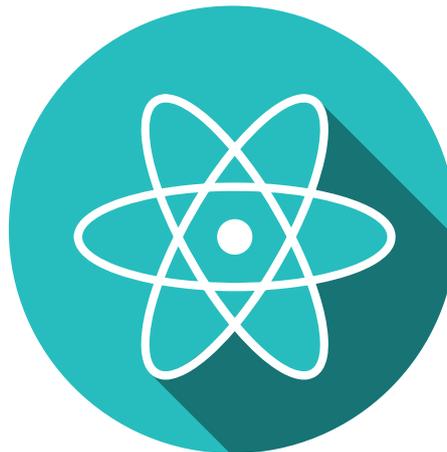
# Nuclear



France, China, Japan,  
Western Europe Markets

EDF's £16bn Hinkley Point C  
– largest engineering project  
in Europe and UK's largest  
inward investment project

25,000 jobs



South West Nucleus –  
The UK's first nuclear  
industry cluster

15 projects within 75  
miles worth £50bn

Global leader in  
regulatory services

# Aerospace and Advanced Engineering



UK has world's second largest aerospace industry – worth £1bn in HotSW employing 23,000



14 of the world's top 15 aerospace and advanced engineering companies in the South West, with 900 supply chain companies

Major companies  
AgustaWestland, Airbus,  
Boeing, FlyBe, BAE  
Systems, GE Aviation  
Systems, Gooch &  
Housego, Honeywell,  
Thales, Rolls Royce,  
GKN Aerospace

# Environmental Futures



New Met Office £97m Supercomputer will be the most powerful environmental supercomputer in the world – providing long term, detailed global climate prediction and Big Data

Intellectual firepower of over 400 researchers in the Met Office & University of Exeter



Exeter has more lead authors on the Intergovernmental Panel on Climate Change 5th Annual Report than any other city in the world

Food Security & Land Research Alliance: Bristol & Exeter Universities, North Wyke Farm Platform (Rothamsted & Duchy College) ground-breaking discoveries in global food security, crop, soil and land management, animal health and marine science

World-renowned agri-tech research

# Devon



- Exeter University is in the top 200 in the world and is part of the Russell Group of leading UK universities
- £123 million Wolf Minerals Drakelands tungsten and tin mine – 1st new metal mine to be opened in UK for 45 years, resulting in millions for HotSW economy
- Proposed North Devon Tidal Demonstration Zone will strengthen this area's marine capabilities, particularly for the marine energy supply chain
- Actavis Pharmaceuticals, 4th largest manufacturer for private label market Perrigo world-leading manufacturer of store branded pharmaceuticals
- Aerostanrew supplies Airbus and Boeing
- £2 billion and North Devon's productivity levels risen faster than national average
- 1/3 of the population is educated to degree level or equivalent

# Plymouth



- Plymouth Universities are leaders in their fields
- Major business: Babcock International, Kawasaki Fine Tubes Ltd. Plus advanced engineering and composites manufacturers supplying aerospace, advanced engineering, manufacturing and marine industries sectors; and business services, creative industries, medical and healthcare
- Plymouth is a global centre of excellence for marine science and technology with one of the largest clusters of expertise in Europe
- Largest Naval Base in Western Europe, the HMNB Devonport is home to luxury boat builder Princess Yachts International
- Plymouth and Peninsula City Deal – 13 foreign direct investments, 340 new jobs, 338 safeguarded. 85 high value jobs & £3m from investor growth

# Somerset



- Hinkley Point C is Europe's largest construction project and will create 25,000 new jobs, bringing supply chain opportunities to the whole of the South West
- Leading aerospace and advanced engineering companies: AgustaWestland, Honeywell Aerospace UK, BAE International, Supacat and Thales, with many suppliers providing technical, engineering and logistical expertise
- Strong, established industry cluster, closely linked to nearby Filton, offers a highly skilled and experienced workforce. Links to major Ministry of Defence sites Yeovilton and Abbey Wood
- Home to the UK's sole rotorcraft producer
- Royal Bath & West Showground – worth £164m to UK economy

# Torbay



- Growing cluster of advanced engineering, electronics and photonics companies including Spirent Communications plc, Gooch & Housego, Oclaro, Syntech Technologies and Sub10 Systems
- Business start-ups rose by 25% between 2012 and 2013
- 46% of large commercial airliners contain electronic components from Torbay
- Marine industries – specialist skills in building and maintaining fishing and leisure craft
- Torbay's Hi Tech sector generates in excess of £108m per annum and employs nearly 1,000 people
- Brixham has the largest catch in England by value – £24m in 2013